

5 October 2026



DAILY CURRENCY REPORT

5 October 2026

Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	28-Oct-26	96.2100	96.5875	96.1550	96.4950	0.38
USDINR	26-Nov-26	96.4850	96.8750	96.4300	96.7525	0.33
EURINR	28-Oct-26	109.2025	109.3300	108.9000	109.1775	-0.18
GBPINR	28-Oct-26	127.5300	127.9050	127.5000	127.6275	-0.11
JPYINR	28-Oct-26	61.2650	61.2650	61.2650	61.2650	-0.08

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	28-Oct-26	0.38	23.54	Fresh Buying
USDINR	26-Nov-26	0.33	11.28	Fresh Buying
EURINR	28-Oct-26	-0.18	8.29	Fresh Selling
GBPINR	28-Oct-26	-0.11	5.74	Fresh Selling
JPYINR	28-Oct-26	-0.08	-6.78	Long Liquidation

Global Indices

Index	Last	%Chg
Nifty	22421.95	-0.88
Dow Jones	51176.96	0.49
NASDAQ	27190.86	1.19
CAC	7897.19	0.79
FTSE 100	10461.95	0.32
Nikkei	69914.38	2.35

International Currencies

Currency	Last	% Change
EURUSD	1.122	-0.30
GBPUSD	1.3224	-0.14
USDJPY	157.8065	0.04
USDCAD	1.4272	0.13
USDAUD	1.4401	0.11
USDCHF	0.8298	0.21

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Technical Snapshot



SELL USDINR OCT @ 96.5 SL 96.7 TGT 96.3-96.1.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Oct-26	96.4950	96.85	96.67	96.41	96.23	95.97

Observations

USDINR trading range for the day is 95.97-96.85.

Rupee dropped to its weakest level in two months as global bond yields surged to decadal highs and oil prices jumped.

India's HSBC Manufacturing PMI rose to 55.1 in September 2026 from 52.8 in August, revised down from a preliminary estimate of 55.7.

The Centre's fiscal deficit rose to ₹7.1 lakh crore, or 41.9% of the FY27 target, by August, up from ₹6 lakh crore a year earlier

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Technical Snapshot



SELL EURINR OCT @ 109.2 SL 109.5 TGT 108.8-108.5.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Oct-26	109.1775	109.57	109.38	109.14	108.95	108.71

Observations

EURINR trading range for the day is 108.71-109.57.

Euro dropped as markets expect the ECB to tighten more slowly than the Fed, with further ECB hikes priced in over the coming year.

A subdued eurozone growth outlook, currently seen at just 0.9% this year, could further constrain the ECB's room for aggressive tightening.

ECB official Peter Kazimir said that the central bank has time to keep policy flexible after two rate hikes this year.

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Technical Snapshot



SELL GBPINR OCT @ 127.65 SL 128 TGT 127.2-127.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Oct-26	127.6275	128.08	127.86	127.68	127.46	127.28

Observations

GBPINR trading range for the day is 127.28-128.08.

GBP dropped as rising oil prices fueled inflation concerns, pushed bond yields higher and clouded the UK growth outlook.

Several policymakers, including Governor Andrew Bailey, have signaled greater openness to higher rates as energy costs raise the risk of inflation staying above target.

UK Manufacturing PMI rose to 51.9 in September 2026, up from 51.7 in August and broadly in line with the preliminary estimate and market expectations.

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Technical Snapshot



SELL JPYINR OCT @ 61.3 SL 61.5 TGT 61.1-60.9.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Oct-26	61.2650	61.27	61.28	61.27	61.28	61.27

Observations

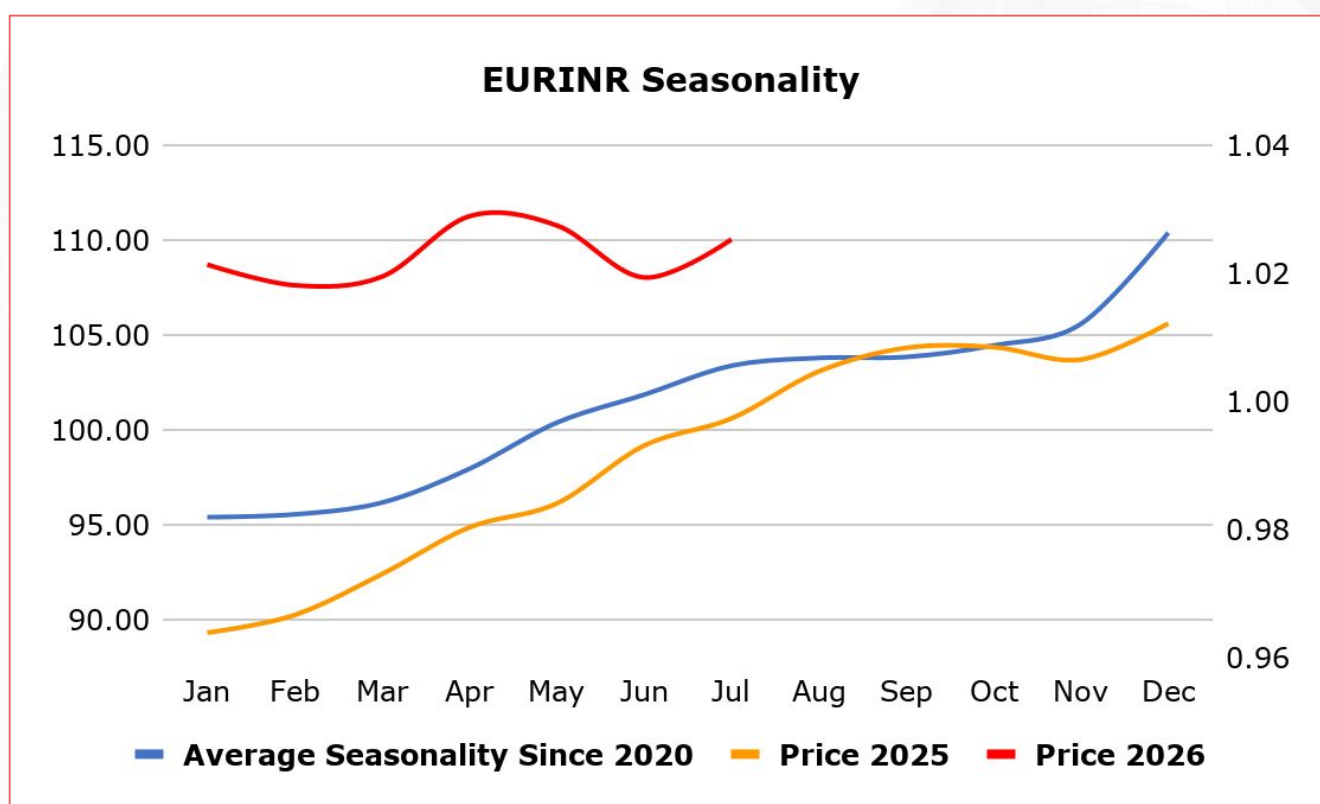
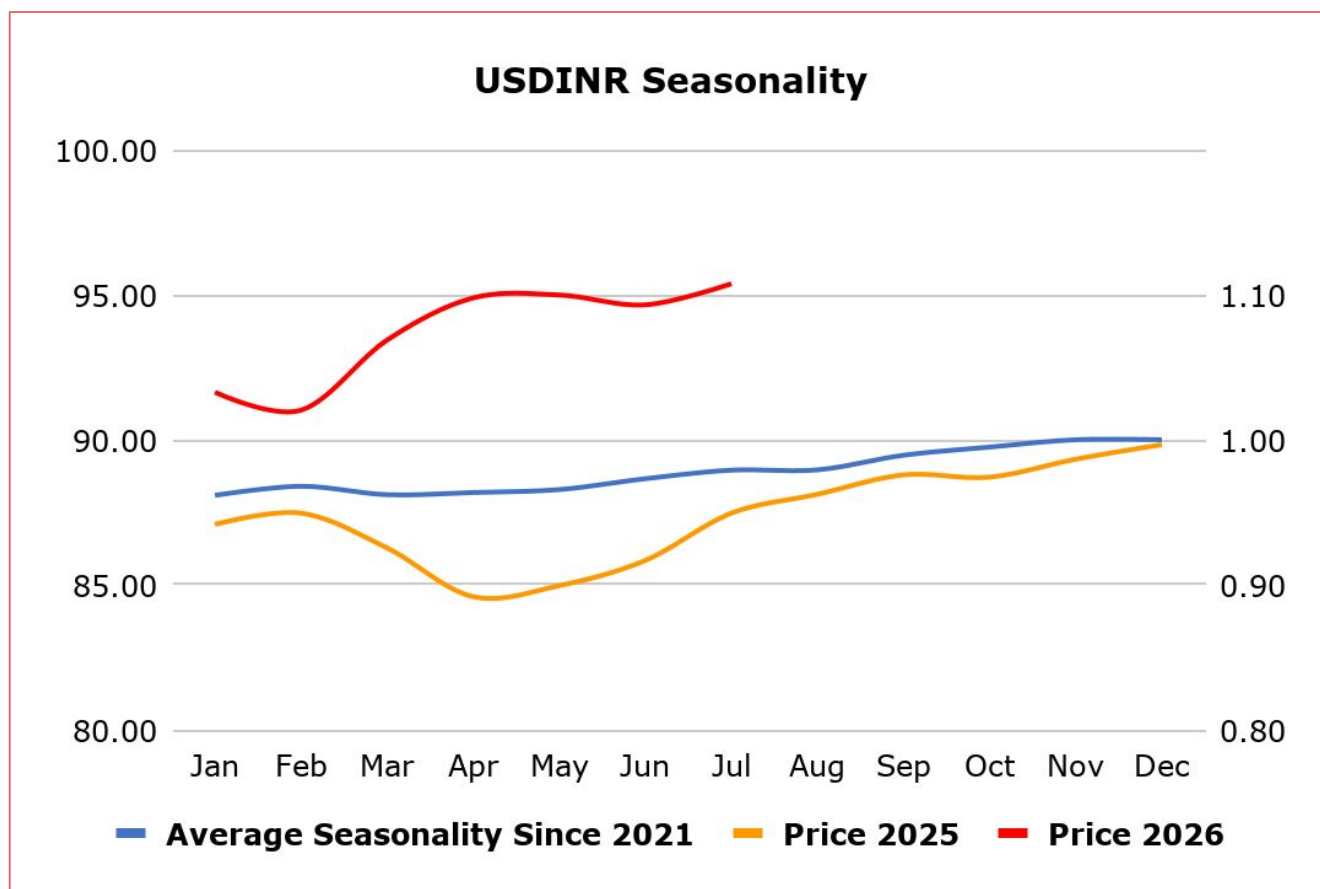
JPYINR trading range for the day is 61.27-61.27.

JPY fell as dollar continued to rise amid expectations that Fed may need to raise interest rates further to contain energy-driven inflation.

Japan Manufacturing PMI was confirmed at 54.1 in September 2026, matching the preliminary estimate and easing from 54.9 in the previous month.

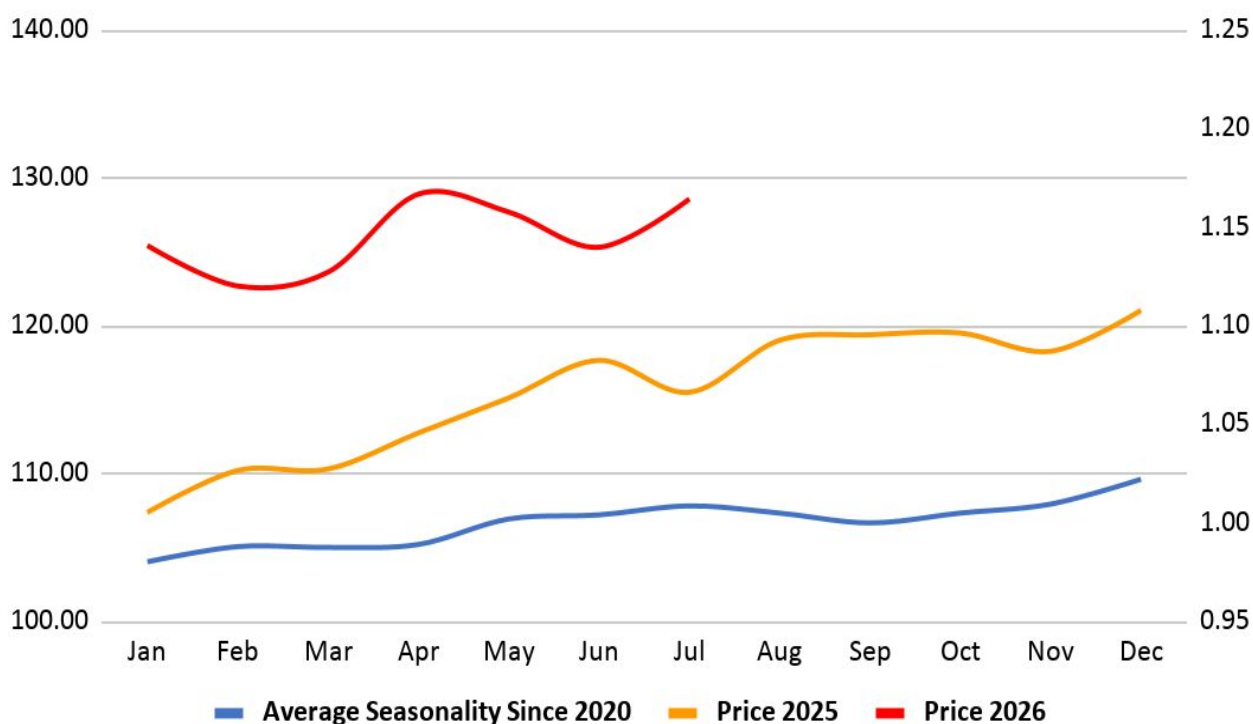
The Bank of Japan's sentiment index for large manufacturers rose to 24 in Q3 2026 from 22 in Q2, its highest reading since Q1 2018.

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GBPINR Seasonality



JPYINR Seasonality



Economic Data

5 October 2026

Date	Curr.	Data
Oct 5	EUR	Spanish Services PMI
Oct 5	EUR	Italian Services PMI
Oct 5	EUR	French Final Services PMI
Oct 5	EUR	German Final Services PMI
Oct 5	EUR	Final Services PMI
Oct 5	EUR	Sentix Investor Confidence
Oct 5	EUR	PPI m/m
Oct 5	USD	Final Services PMI
Oct 5	USD	ISM Services PMI
Oct 6	EUR	German Factory Orders m/m
Oct 6	EUR	French Gov Budget Balance
Oct 6	EUR	French Industrial Production m/m
Oct 6	EUR	Retail Sales m/m
Oct 6	USD	ADP Weekly Employment Change
Oct 6	USD	ADP Weekly Employment Change

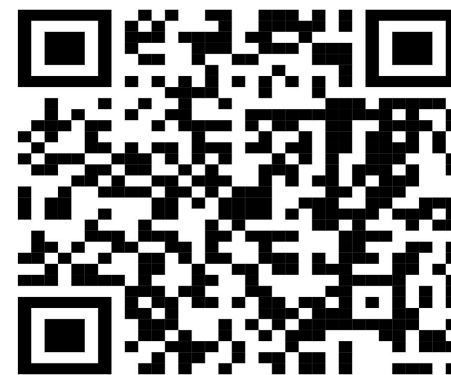
Date	Curr.	Data
Oct 6	USD	Trade Balance
Oct 7	EUR	German Industrial Production m/m
Oct 7	EUR	French Trade Balance
Oct 7	USD	Crude Oil Inventories
Oct 7	USD	10-y Bond Auction
Oct 7	USD	FOMC Meeting Minutes
Oct 8	USD	Consumer Credit m/m
Oct 8	EUR	German Trade Balance
Oct 8	EUR	ECB Monetary Policy Meeting
Oct 8	USD	Unemployment Claims
Oct 8	USD	Final Wholesale Inventories m/m
Oct 8	USD	Natural Gas Storage
Oct 8	USD	30-y Bond Auction
Oct 9	USD	Prelim UoM Consumer Sentiment
Oct 9	USD	Prelim UoM Inflation Expectations

News

The RatingDog China Manufacturing PMI increased to 52.1 in September 2026 from 51.5 in August, surpassing forecasts of 51.6. It was the strongest expansion in the manufacturing sector since April, boosted by rising demand from both domestic and overseas markets, with foreign sales rising at the fastest pace in seven months. Output grew at its fastest pace since April, supported by strong client demand and higher production capacity. The RatingDog China General Services PMI edged up to 51.6 in September 2026 from 51.4 in the previous month, beating market expectations of 51.1. It marked the highest since June, supported by the strongest growth in new orders since that month, driven by successful business development efforts and improving demand conditions. Survey data also pointed to stronger external demand, as growth in new export business accelerated for the first time in three months. Lastly, sentiment improved in September and matched the highest level recorded so far in 2026, supported by expectations of stronger market conditions, business expansion plans, and new project launches.

Japan's leading economic index, which gauges the outlook for economic activity in the coming months using indicators such as job offers and consumer sentiment, was revised lower to 117.7 in July 2026 from a preliminary estimate of 117.9, after reaching 116.2 in June. Still, it was the highest level since January 2014, supported by the government's record fiscal budget, which included comprehensive measures to ease cost-of-living pressures and emergency energy support to cushion the impact of the Middle East conflict, while inflation remained close to the BOJ's 2% target. Japan's coincident economic index, a key gauge of current economic conditions based on indicators including industrial production, employment and retail sales, stood at 120.6 in July 2026, matching the flash reading and reaching its highest level since October 2018. The result pointed to a solid recovery in economic activity, supported by government measures to contain fuel and oil price increases linked to Middle East tensions, alongside a new fiscal policy framework aimed at balancing growth with budget sustainability.

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